AXIOM INVESTORS

ENGAGEMENT REPORT
3Q 2026

Third Quarter 2026 Engagement Summary

14
Total engagements

7
Sectors represented

6
Regions represented

Engagements by Sector



SECTOR	ENGAGEMENTS	% OF TOTAL
Information Technology	6	42.9%
Real Estate	1	7.1%
Industrials	2	14.3%
Consumer Discretionary	2	14.3%
Materials	1	7.1%
Financials	1	7.1%
Communication Services	1	7.1%
Total	**14**	**100.0%**

Engagements by Region



REGION	ENGAGEMENTS	% OF TOTAL
Japan	2	14.3%
Asia Ex Japan	1	7.1%
US & Canada	7	50.0%
United Kingdom	1	7.1%
Europe Ex UK	2	14.3%
Latin America	1	7.1%
Total	**14**	**100.0%**

Percentages are based on the number of engagements and may not sum to 100% due to rounding.
Source: Axiom Investors.