

## Focused Global Growth Equity Strategy

As of March 31, 2026

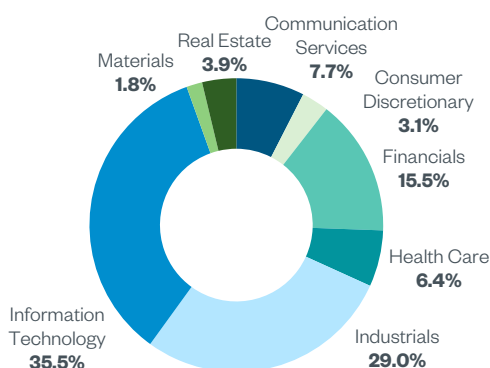
### Objective

The Focused Global Growth Equity Strategy seeks long-term compounding by investing in a focused portfolio of dynamic growth opportunities across global markets.

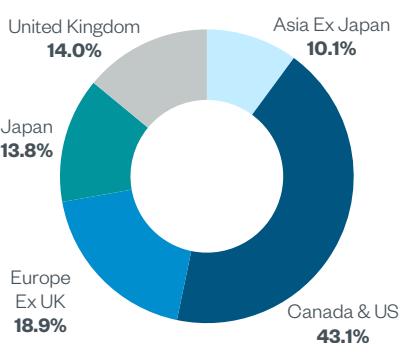
### Why Invest?

- Clearly defined, transparent, and consistent process
- Driven by fundamentals, supported by evidence
- Active risk management with disciplined portfolio construction
- Advancing positive change through active engagement

### Sector Exposure (%)



### Regional Exposure (%)



### Strategy Facts

#### Inception

February 23, 2026

#### Firm Assets

\$28.1B\*

#### Strategy Assets

\$166M

#### Benchmark

MSCI All Country World

### Portfolio Managers

#### Andrew Jacobson, CFA

Portfolio Manager,  
Chief Investment Officer

#### Bradley Amoils

Portfolio Manager

#### Jonathan Ellis, CFA

Portfolio Manager,  
Director of Research

#### David Kim, CFA

Portfolio Manager

### Characteristics

	Axiom	Index
Holdings	18	2,515
% in Axiom Top 10	72.9	23.9
Wgt. Avg. Market Cap (\$B)	\$1,097.4	\$820.8
Median Market Cap (\$B)	\$207.7	\$17.3
Liquidity (\$M/Day)	\$5,786	\$4,584
Net Debt/Equity Ratio (%)	-12.1	45.0
Price Earnings Ratio	21.3	16.8
Earnings Growth Rate (%)	27.3	21.0
PEG Ratio	0.8	0.8

### Top 5

Security	Country	Sector	% of Portfolio
Stock 1	US	Information Technology	10.2
Stock 2	Taiwan	Information Technology	10.1
Stock 3	US	Communication Services	7.7
Stock 4	US	Financials	7.7
Stock 5	Netherlands	Information Technology	7.6

\*Firm Assets include Assets Under Management (\$26.6B) & Assets Under Advisement (\$1.5B).

Source: Factset and Axiom. Currency: USD. There can be no assurance that the Strategy will continue to hold these positions or that weightings do not change after the as of date stated.

Next twelve months expected earnings and growth, bottom-up forecasts shown above. PEG Ratio = (PE/Growth Rate)

Past performance is not indicative of future results. Please visit our website [www.axiominvestors.com](http://www.axiominvestors.com) to view our [Investment Disclosures](#) for important information regarding Axiom Strategies.