

## **Axiom Investors Engagement Summary - 2Q 2023**

| Sector                 | <b>Engagements</b> | Percentage |
|------------------------|--------------------|------------|
| Communication Services | 2                  | 4.4%       |
| Consumer Discretionary | 10                 | 22.2%      |
| Consumer Staples       | 7                  | 15.6%      |
| Financials             | 4                  | 8.9%       |
| Health Care            | 5                  | 11.1%      |
| Industrials            | 10                 | 22.2%      |
| Information Technology | 5                  | 11.1%      |
| Materials              | 2                  | 4.4%       |
|                        |                    |            |
|                        |                    |            |
| Total                  | 45                 | 100.0%     |

| Region         | <b>Engagements</b> | Percentage |
|----------------|--------------------|------------|
| Asia Ex Japan  | 10                 | 22.2%      |
| Europe Ex UK   | 9                  | 20.0%      |
| Japan          | 3                  | 6.7%       |
| Latin America  | 9                  | 20.0%      |
| United Kingdom | 2                  | 4.4%       |
| US & Canada    | 12                 | 26.7%      |
|                |                    |            |
| Total          | 45                 | 100.0%     |

