

AXIOM INVESTORS - Q1 2022

Sector Breakdown

Sector	Engagements	Percentage
Communication Services	1	2.7%
Consumer Discretionary	18	48.6%
Consumer Staples	3	8.1%
Energy	2	5.4%
Financials	1	2.7%
Health Care	5	13.5%
Industrials	4	10.8%
Information Technology	2	5.4%
Materials	1	2.7%
Total	37	100.0%

Engagements by Sector

